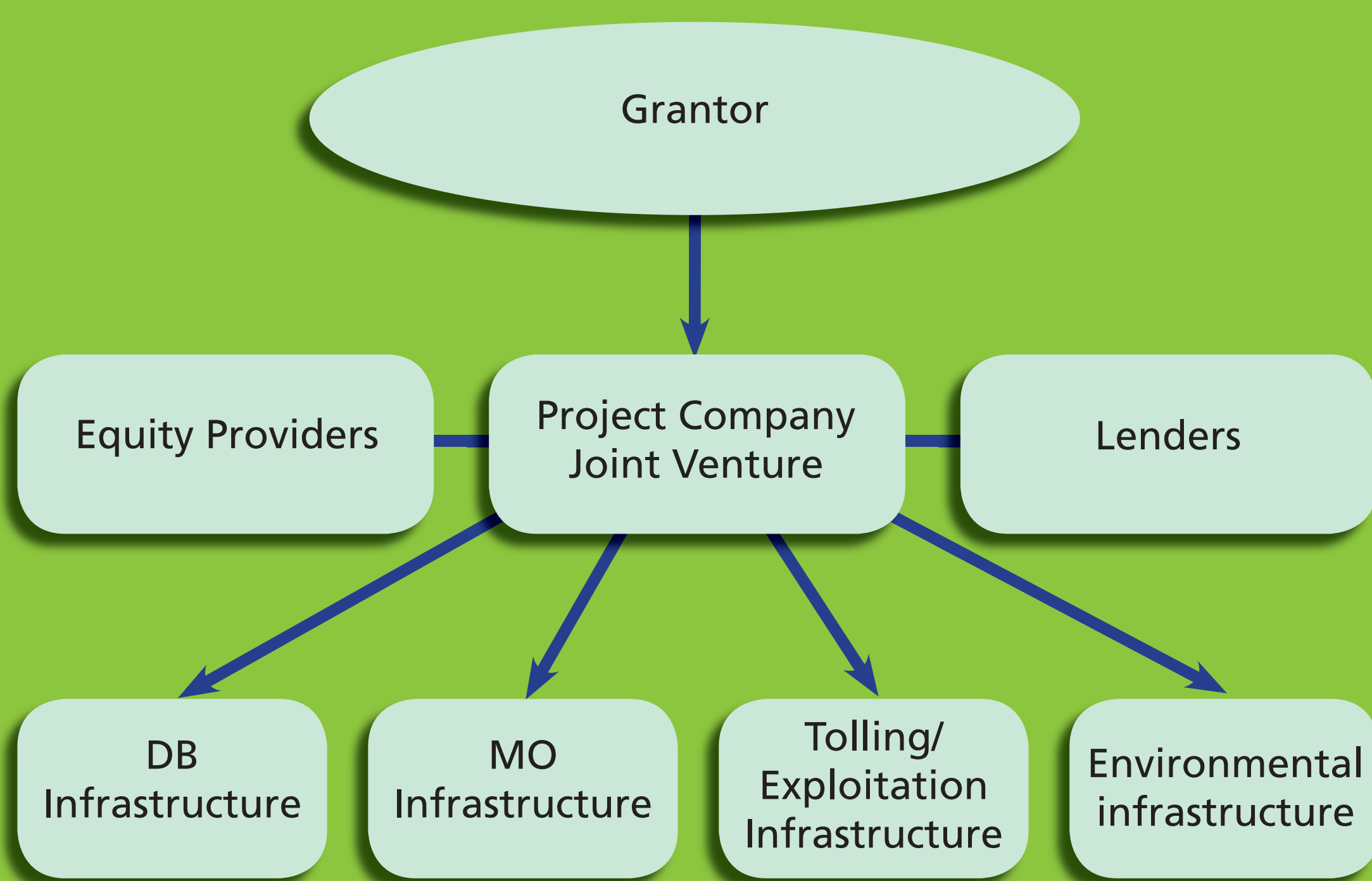




# Sharing opportunities and risks

- Public and Private equity providers



- Mandated public party needed
- 40 year DBFMO contract
- Contract reevaluation every 5 years
- Revenue risk part of reevaluation



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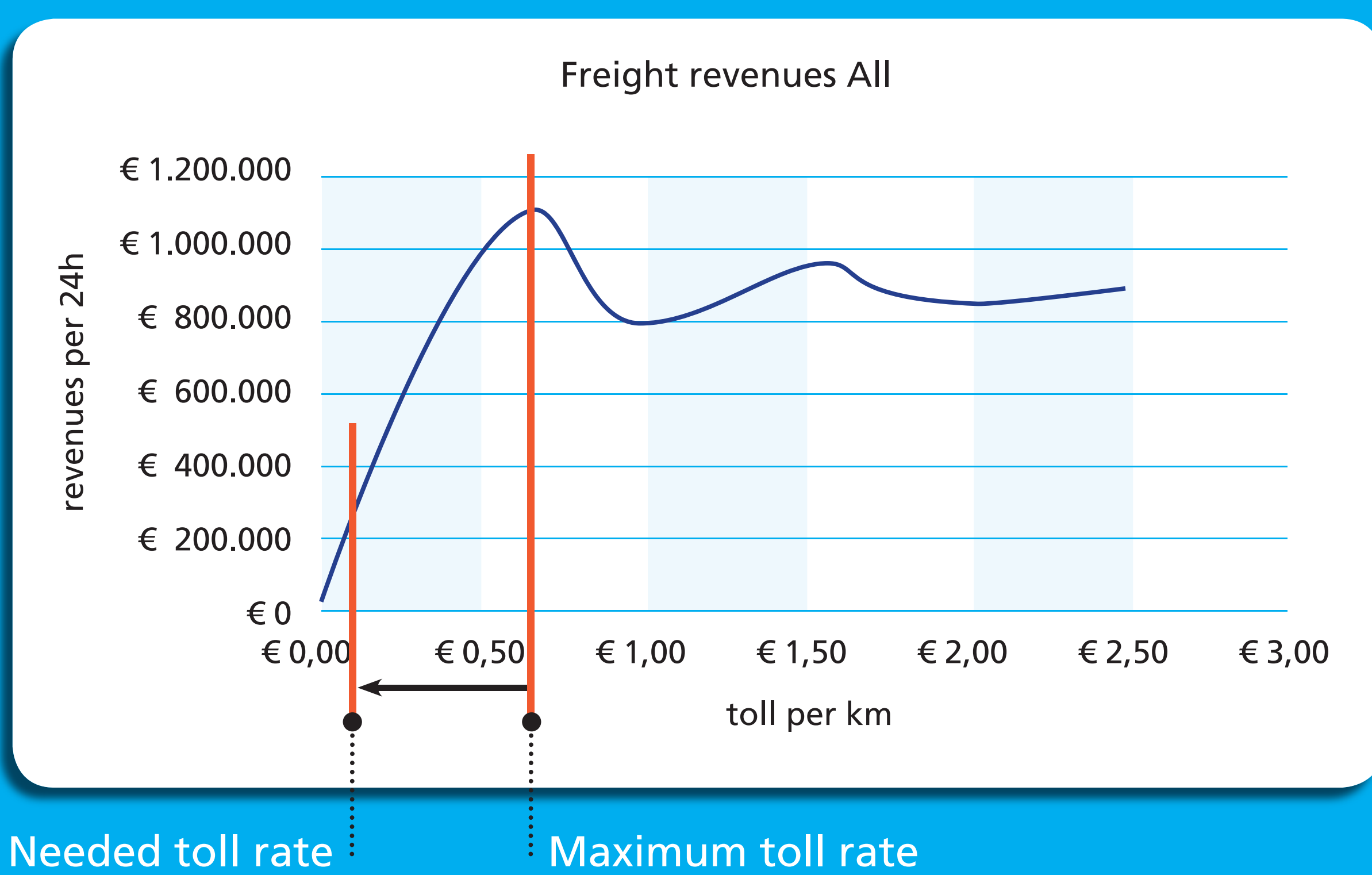
 egis projects



**First STEP**  
Partnership

# Toll and Traffic

- New model: Realistic toll sensitivity
- Needed toll rate, not the maximum rate



- Robust and significant impact on the traffic flows
- Improves environmental condition of the area



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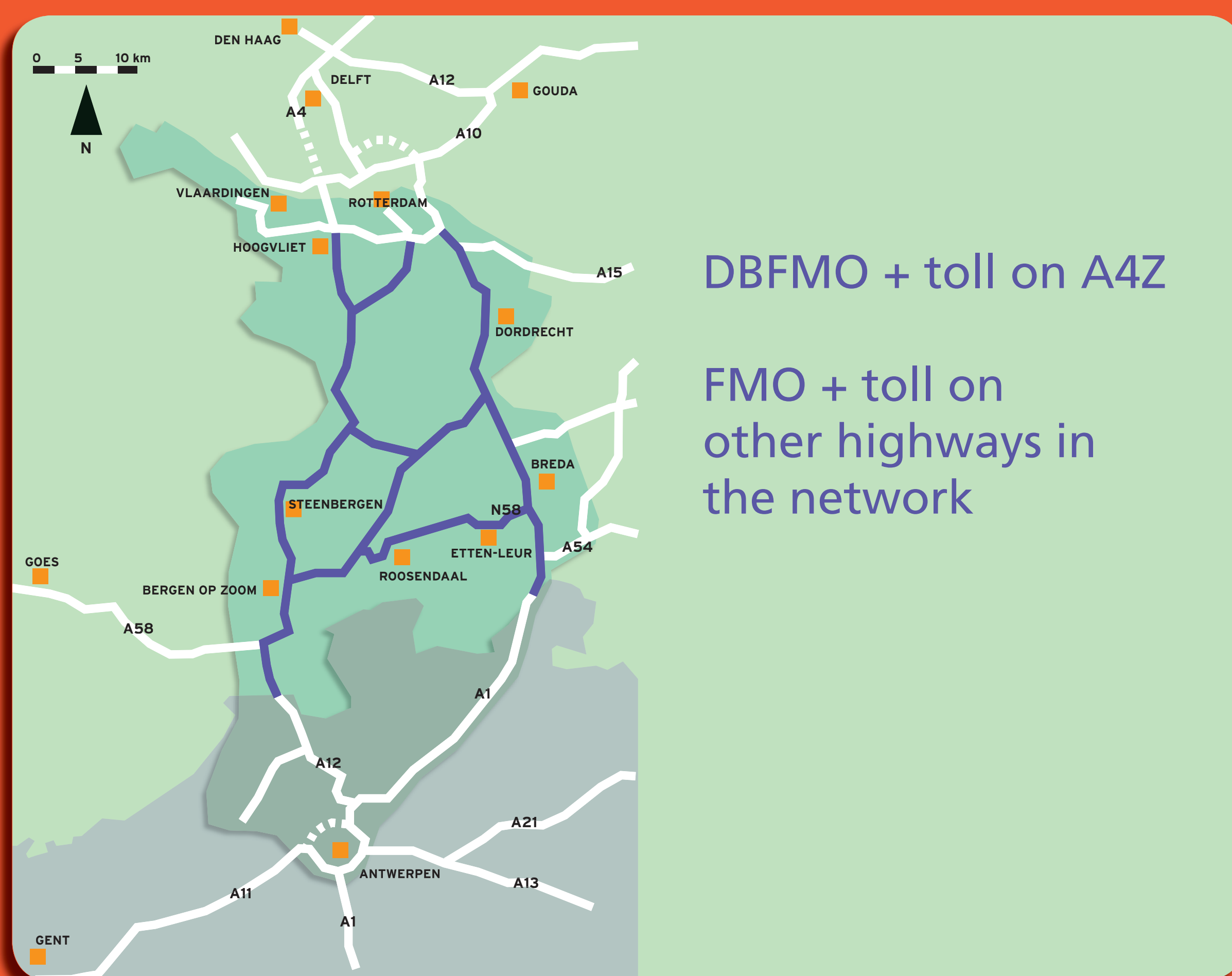
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**First STEP**  
Partnership

# Positive business case

- Extended scope



- Needed income:  
ca 200 million per year
- Necessary toll levels per km:  
€ 0.04 and € 0.10



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